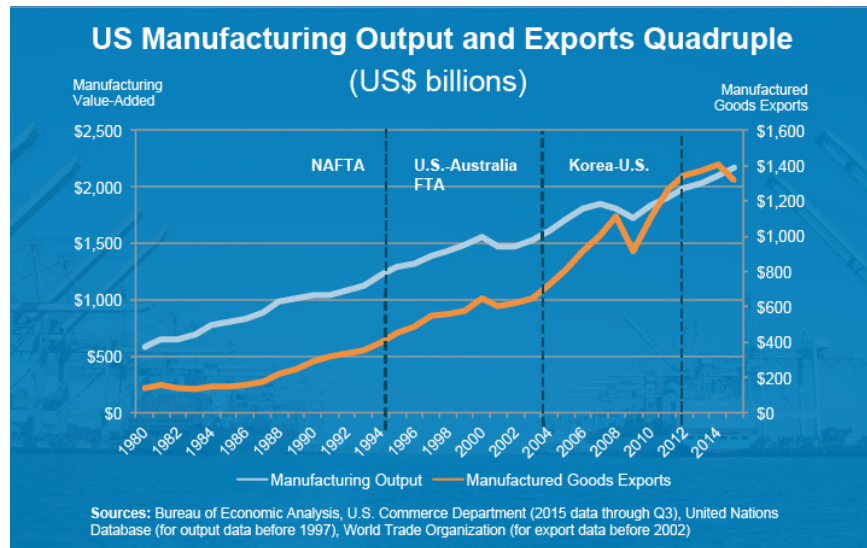


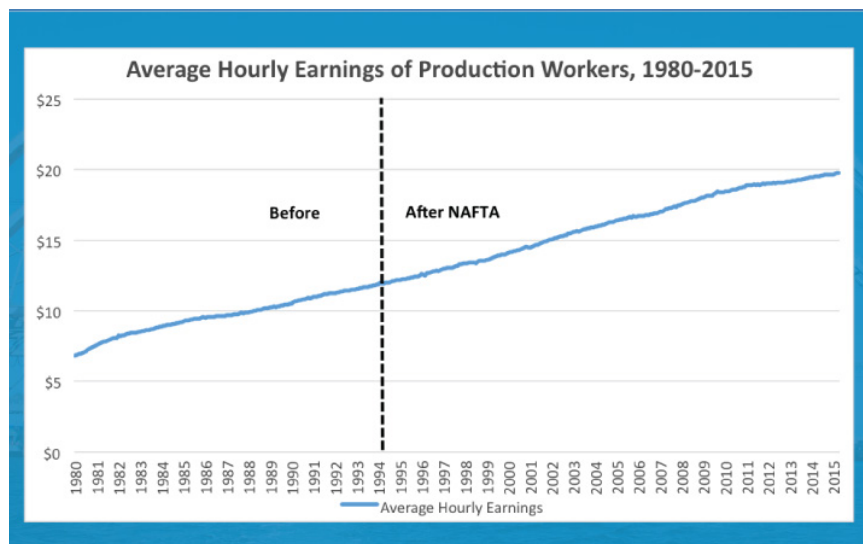
Trade and Manufacturing Data

America's Manufacturing and Manufactured Goods Exports Have Reached Record Highs, with both Quadrupling Since 1980



Manufacturing Wages Have Been on the Increase since 1980

- Trade and trade agreements have opened the door to new global opportunities for manufacturers throughout America, helping to sustain and grow good-paying manufacturing jobs for millions of Americans.
- According to the Commerce Department, manufacturing jobs supported by exports pay, on average, 18 percent more than other jobs.



Source: Bureau of Labor Statistics Data Series

The World Market Is Enormous, but Manufacturers Face a Status Quo Disadvantage

- The global market for manufactured goods is enormous (reaching over \$12 trillion in 2014) and provides a vital source of growth for the U.S. manufacturing sector. It is nearly three times larger than the U.S. market for manufactured goods.
- The U.S. market is generally wide open with more than two-thirds of all manufactured imports entering the U.S. duty-free in 2014.
- The United States is at a status quo disadvantage, as America's manufacturers face steeper trade barriers abroad than virtually any other major country, including Mexico, China and European countries because those countries have entered into market-opening agreements that exclude and disadvantage the United States.

“Tariffs Faced” Ranking by Country, 2014
(Out of 138 Countries)

Country	“Tariffs Faced” Ranking (From <i>Least</i> to <i>Most</i> Tariffs)
Chile	1
Mexico	28
Brazil	51
South Korea	55
China	58
India	59
Canada	72
Germany and all EU countries	73
Russia	115
United States	130

Source: World Economic Forum, Global Enabling Trade Report (2014).